

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 20, 2018
2. SEC Identification Number
CS201619734
3. BIR Tax Identification No.
009-393-167-000
4. Exact name of issuer as specified in its charter
Chelsea Logistics Holdings Corp.
5. Province, country or other jurisdiction of incorporation
Davao
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Stella Hizon Reyes Road, Bo. Pampang, Davao City
Postal Code
8000
8. Issuer's telephone number, including area code
(082) 224-5373
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,821,977,615

11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Chelsea Logistics Holdings Corp. CLC

PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Amendment of the Articles of Incorporation, specifically Article Second, to expand the Primary Purpose of the Company, and Article Seventh, for the creation of preferred shares.

Background/Description of the Disclosure

For amendment of Article Second, the Corporation intends to expand its activities to operation of airports and ports and all facilities related to logistics.

For the amendment of Article Seventh, the Corporation intends to convert Common Shares into Preferred Shares with the intent to raise funds. The proceeds shall be used to support the Corporation's capital expenditure program for 2018 which includes vessel acquisitions of the group, strategic mergers and acquisitions, and funding the corporation's shipping, transportation and logistics expansion projects.

Date of Approval by Board of Directors	Mar 19, 2018
Date of Approval by Stockholders	Mar 19, 2018
Other Relevant Regulatory Agency, if applicable	N/A
Date of Approval by Relevant Regulatory Agency, if applicable	N/A
Date of Approval by Securities and Exchange Commission	TBA
Date of Receipt of SEC approval	TBA

Amendment(s)

Article No.	From	To
Second	no item (i)	(i) development, management and operation of infrastructure facilities and systems and the business of building, rehabilitating, renovating, constructing, developing, operating, and maintaining such facilities and systems, including the commercial assets thereof and all allied business for the operation and maintenance of such facilities and systems.

Seventh	The authorized capital stock of the Corporation is Two Billion (P2,000,000,000.00) peses in lawful money of the Philippines, divided into Two Billion (2,000,000,000) shares with the par value of ONE (P1.00) peso per share	That the authorized capital stock of the Corporation is Two Billion (P 2,000,000,000.00) Pesos in lawful money of the Philippines, divided into the following classes of shares: a. One Billion Nine Hundred Ninety Million (1,990,000,000) Common Shares with a par value of One Peso (P1.00) per share; b. Ten Million (10,000,000) non-voting, redeemable Preferred Shares with a par value of One Peso (P 1.00) per share. The non-voting, redeemable Preferred Shares of stock shall have the following features: a. Redeemable at any time at the option of the Issuer at subscription price based on the calendar month-end immediately preceding the receipt by the holders of the Redemption Notice from the Issuer;...
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Rationale for the amendment(s)

Aligned with its shipping business, there are a number of business opportunities being presented to the Company for the operation of airports and ports, and also facilities which can be utilized in connection with its logistics business. The present Primary Purpose of the Corporation reflected in its Articles of Incorporation do not allow the Corporation to undertake these business activities.

The timetable for the effectivity of the amendment(s)

Expected date of filing the amendments to the Articles of Incorporation with the SEC	TBA
Expected date of SEC approval of the Amended Articles of Incorporation	TBA

Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any

Expansion of the primary purpose, allowing the Corporation to engage in other business in connection with its logistics business.

Other Relevant Information

N/A

Filed on behalf by:

Name	Leandro Abarquez
Designation	Compliance Officer