

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jan 4, 2018
2. SEC Identification Number  
CS201619734
3. BIR Tax Identification No.  
009-393-167
4. Exact name of issuer as specified in its charter  
Chelsea Logistics Holdings Corp.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Stella Hizon Reyes Road, Bo. Pampang, Davao City Postal Code 8000  
Postal Code  
8000
8. Issuer's telephone number, including area code  
+63 82 224 5373
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common shares	1,821,977,615
11. Indicate the item numbers reported herein  
Others

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



## Chelsea Logistics Holdings Corp. CLC

**PSE Disclosure Form 4-13 - Clarification of News Reports**  
***References: SRC Rule 17 (SEC Form 17-C) and***  
***Section 4.4 of the Revised Disclosure Rules***

### Subject of the Disclosure

Clarification of news article entitled "Chelsea boosting 2GO stake to 40%" posted in philstar.com on 4 January 2018

<b>Source</b>	philstar.com
<b>Subject of News Report</b>	"Chelsea boosting 2GO stake to 40%"
<b>Date of Publication</b>	Jan 4, 2018

### Clarification of News Report

We write in response to your request for clarification and/or confirmation on the news article entitled "Chelsea boosting 2GO stake to 40%" posted in philstar.com on 4 January 2018. The article reported in part that:

"MANILA, Philippines — Chelsea Logistics Holdings Corp. (CLC) is set to increase its ownership in logistics giant 2GO Group Inc. to 40 percent.

CLC president and chief executive officer Chryss Damuy told reporters the firm is currently working on a tender offer to increase its stake in 2GO.

'We are looking to close it to 40 percent,' he said.

....

He said CLC is waiting for the Philippine Competition Commission's approval for the tender offer.

'Once we get their (PCC) nod, we will proceed with the tender offer,' he said.

...."

On the quoted statement of Chelsea Logistics Holdings Corp.'s President and CEO Chryss Alfonsus V. Damuy, we confirm that this has always been the declared strategy of the Company.

In its Prospectus (dated 21 July 2017) for the initial offering of its shares, the Company stated thus:

"Approximately, P 2,200,000,000 is allocated to partially finance the acquisition of the remaining 20% stake of NHMC in KGLI-NM and for the tender offer of NNC and 2Go shareholders x x x. Should the acquisition of the remaining 20% stake in KGLI-NM not push through due to failure to obtain regulatory approval or any negative findings on our financial and tax due diligence, we shall look for other companies available in the market or reallocate the proceeds for the acquisition of vessels as part of the refloating program." (p.33 of the Prospectus).

The proposed purchase of the remaining 20% stake of NHMC in KGLI-NM is still currently being evaluated by the Philippine Competition Commission.

#### Other Relevant Information

None

#### Filed on behalf by:

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<b>Designation</b>	Compliance Officer