



NOTICE OF ANNUAL STOCKHOLDERS' MEETING

Please take notice that the Annual Meeting of Stockholders of **CHELSEA LOGISTICS HOLDINGS CORP.** will be held at the Marco Polo Hotel – Davao, Claro M. Recto St., Davao City, on **Monday, March 19, 2018** at **3:00 o'clock in the afternoon**, with the following:

AGENDA

1. Call to Order
2. Certification of Notice and Determination of Quorum
3. Report of the President and CEO/Management Report for the Year 2017
4. Approval of the Minutes of the Annual Stockholders' Meeting held on March 27, 2017
5. Ratification and confirmation of all acts and resolutions of the Board and Management executed in the normal course of business covering the period August 9, 2017 until February 22, 2018
6. Amendment of the By-Laws of the Company, specifically Article IV – Officers, for the creation of the separate positions of the President, Chief Executive Officer, and Chief Operating Officer, and Amendment of the Articles of Incorporation specifically Article Second, to expand the primary purpose of the Company, and Article Seventh, for the creation of Preferred Shares, will be submitted to the stockholders for approval.
7. Election of Members of the Board of Directors
8. Appointment of External Auditor
9. Other Matters
10. Adjournment

Only stockholders of record as of **February 22, 2018** are entitled to notice of, and to vote at, this meeting.

Taguig City, January 31, 2018.

MA. HENEDINA V. SAN JUAN
Corporate Secretary