

CHELSEA LOGISTICS HOLDINGS CORP.
Computation of Public Ownership as of December 31, 2017

Number of Issued Shares	1,821,977,615
Less: Number of Treasury Shares (if any)	-

Number of Issued and Outstanding Shares	1,821,977,615
Less:	

	% to total I/O Shares	Number of Shares Common	Total
<u>Directors</u>			
Dennis A. Uy			
Direct	0.00 %	1	1
Indirect thru Udenna Corporation	49.00 %	892,769,224	892,769,224
Cherylyn C. Uy*			
Direct	0.00 %	1	1
Indirect thru Udenna Corporation	21.00 %	382,615,385	382,615,385
Chryss Alfonsus V. Damuy*			
Direct	0.03 %	522,000	522,000
Indirect	- %	-	-
Arthur Kenneth L. Sy			
Direct	0.00 %	1	1
Indirect	- %	-	-
Efren E. Uy			
Direct	0.01 %	270,001	270,001
Indirect	- %	-	-
Eduardo A. Bangayan			
Direct	0.00 %	70,001	70,001
Indirect	- %	-	-
Miguel Rene A. Dominguez			
Direct	0.01 %	200,001	200,001
Indirect	- %	-	-
Jesus S. Guevara II			
Direct	0.00 %	1	1
Indirect	0.01 %	100,000	100,000
Gener T. Mendoza			
Direct	0.00 %	20,001	20,001
Indirect	- %	-	-
Sub-total	70.06 %	1,276,566,617	1,276,566,617

****Management Officers of the Company***

	<u>% to total I/O Shares</u>	<u>Number of Shares Common</u>	<u>Total</u>
<u>Officers</u>			
Ignacia S. Braga IV			
Direct	0.02 %	452,000	452,000
Indirect	- %	-	-
Ricky P. Victoria			
Direct	0.01 %	152,000	152,000
Indirect	- %	-	-
Irwin M. Montano			
Direct	0.00 %	82,000	82,000
Indirect	- %	-	-
Ma. Henedina V. San Juan			
Direct	0.01 %	219,000	219,000
Indirect	- %	-	-
Athelle Beverly Diamond G. Feliciano			
Direct	0.00 %	49,000	49,000
Indirect	- %	-	-
Rodel V. Marqueses			
Direct	0.01 %	169,000	169,000
Indirect	- %	-	-
Leandro E. Abarquez			
Direct	0.00 %	36,300	36,300
Indirect	- %	-	-
Daryl Eunika B. Maloles			
Direct	0.00 %	26,000	26,000
Indirect	- %	-	-
<i>Sub-total</i>	<i>0.07 %</i>	<i>1,185,300</i>	<i>1,185,300</i>
<u>Principal Shareholders</u>			
Direct	- %	-	-
Indirect	- %	-	-
<i>Sub-total</i>	<i>- %</i>	<i>-</i>	<i>-</i>
<u>Affiliates</u>			
Direct			
Indirect	- %	-	-
<i>Sub-total</i>	<i>- %</i>	<i>-</i>	<i>-</i>
<u>Others</u>			
Government	- %	-	-
Banks	- %	-	-
Employees	- %	-	-
Lock-Up Shares	- %	-	-
<i>Sub-total</i>	<i>- %</i>	<i>-</i>	<i>-</i>
TOTAL	70.13 %		1,277,751,917
Total number of shares owned by the Public	29.87 %		544,225,698
TOTAL NUMBER OF SHARES	100.00 %		1,821,977,615

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

544,225,698 shares		29.87%
1,821,977,615 shares		<hr/> <hr/>

Required Public Ownership %	=	10%
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Complied		Not Complied

Number of Issued Shares	=	1,821,977,615
Number of Outstanding Shares	=	1,821,977,615
Number of Treasury Shares	=	-
Number of Listed Shares	=	1,821,977,615
Number of Foreign-Owned Shares	=	35,705,130
Foreign Ownership Level (%)	=	1.96%
Foreign Ownership Limit (%)	=	40.0%