

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Feb 4, 2019
2. SEC Identification Number
CS201619734
3. BIR Tax Identification No.
009-393-167
4. Exact name of issuer as specified in its charter
Chelsea Logistics Holdings Corp.
5. Province, country or other jurisdiction of incorporation
Republic of the Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Stella Hizon Reyes Road, Bo.Pampanga, Davao City
Postal Code
8000
8. Issuer's telephone number, including area code
+63 82 224 5373
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,821,977,615

11. Indicate the item numbers reported herein
Item 9

the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Chelsea Logistics Holdings Corp. CLC

PSE Disclosure Form 4-13 - Clarification of News Reports *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Clarification of news article entitled "Chelsea set to sell CP or retail bonds to raise P7b"

Source

manilastandard.net

Subject of News Report

Chelsea set to sell CP or retail bonds to raise P7b

Date of Publication

Feb 3, 2019

Clarification of News Report

We write with respect to the attached news article entitled "Chelsea set to sell CP or retail bonds to raise P7b" posted in manilastandard.net on February 3, 2019. The article reported in part that:

"Chelsea Logistics Holdings Corp. plans to raise up to P7 billion from the debt market to fund acquisitions and expansions.

CLC vice president for finance Ignacia Braga IV said in an interview over the weekend the company was considering the issuance of retail bonds or commercial paper to raise fresh capital after the company recently cancelled plans to get P5 billion from the issuance of preferred shares.

Braga said the company tapped Ratings agency Credit Rating and Investors Services Philippines Inc. to conduct a rating on the company in preparation for the planned borrowing.

He said the size of the planned fund raising might increase after the company decided to start developing its property in C-5 and transform it into a warehouse complex.

Braga said the company would spend P2.5 billion to develop the property.

CLC is also beefing up its container business after its recently acquired shipping firm Trans-Asia Shipping Lines Inc. and purchased two cargo freighter vessels.

CLC plans to acquire a property for the dry docking facilities that it wants to put up.

'We are now looking at additional capital expenditures related to our dry docking facilities. So we may have to increase the P5 billion should we find a property,' Braga said.

...”

We would like to confirm the veracity of this written article.

Other Relevant Information

N/A

Filed on behalf by:

Name	IGNACIA IV BRAGA
Designation	VICE PRESIDENT - FINANCE