SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1. Date of Report (Date of earliest event reported) Mar 14, 2019 |
|---|
| 2. SEC Identification Number |
| CS201619734 |
| 3. BIR Tax Identification No. |
| 009-393-167 |
| 4. Exact name of issuer as specified in its charter |
| CHELSEA LOGISTICS HOLDINGS CORP. |
| 5. Province, country or other jurisdiction of incorporation Philippines |
| 6. Industry Classification Code(SEC Use Only) |
| |
| 7. Address of principal office |
| Stella Hizon Reyes Road, Bo.Pampanga, Davao City |
| Postal Code 8000 |
| |
| 8. Issuer's telephone number, including area code |
| +63 82 224 5373 |
| 9. Former name or former address, if changed since last report |
| n/a |
| 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA |
| Title of Each Class Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
| Common 1,821,977,615 |
| 11. Indicate the item numbers reported herein |

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to

the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Chelsea Logistics Holdings Corp. CLC

PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Employees' Stock Option Plan

Background/Description of the Disclosure

Upon recommendation of Management, the Board of Directors of the Company approved the proposed Employees' Stock Option Plan (ESOP) which will be offered to all regular employees of the Company, its subsidiaries (at least 66.67% owned) and the wholly-owned subsidiaries of the subsidiaries. The objectives of the Plan are to reward and recognize the loyalty, dedication and exemplary performance of regular employees; to provide a continuing incentive program; and to provide a performance-based long-term benefit that will allow the Company to attract and retain new and existing talents.

Other Relevant Information

The Subscription Price for the shares shall be equivalent to the Volume Weighted Average Price (VWAP) of Company shares in the Philippine Stock Exchange 30 trading days prior to the Initial Offering Date. While the Option Period shall be for a period of 10 years from the Initial Offering Date.

Filed on behalf by:

| Name | Ma. Henedina San Juan |
|-------------|-----------------------|
| Designation | Corporate Secretary |