

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Feb 14, 2020
2. SEC Identification Number
CS201619734
3. BIR Tax Identification No.
009-393-167
4. Exact name of issuer as specified in its charter
CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Stella Hizon Reyes Road, Bo.Pampanga, Davao City
Postal Code
8000
8. Issuer's telephone number, including area code
+63 82 224 5373
9. Former name or former address, if changed since last report
n/a
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,821,977,615
11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Chelsea Logistics and Infrastructure Holdings Corp.

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PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Response to Feb. 14, 2020 Philippine Star Article

Background/Description of the Disclosure

In reference to the February 14, 2020 article in Philippine Star captioned "Loaded with P 16B debt, Dennis Uy seek gov't guarantee on new loans" by Victor C. Agustin, Chelsea Logistics would like to state that it is working with Philippine Guarantee Corp. (PGC) because the Group may reach the Single Borrowers' Limit with one of its financing Bank, one of the main banks in the country which supports the shipping industry. Thus, the Group requires a guarantee to be provided by PGC in order to secure said loan obligation.

For this loan obligation for vessel acquisition, the Group will actually execute a Chattel Mortgage over the subject vessel and thus the loan is fully secured. Hence, there is no exposure for PGC when it extends this guarantee to the Group.

Also, it should be emphasized that the guarantee obtained from PGC is limited to the loan of approximately P 700M which will be used to finance a single vessel, and not to any other loan obligations of Chelsea Group.

Chelsea Group is capable of covering all its loan obligations supported by its strong EBITDA.

Finally, it is hoped that this clarifies the insinuations in the above-mentioned article. The Group will make sure that the interests of its shareholders are protected. No malicious misinformation will succeed and the Chelsea Group may seek legal action against such attacks, if necessary.

Other Relevant Information

n/a

Filed on behalf by:

Name	Ma. Henedina San Juan
Designation	Corporate Secretary