

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 27, 2020
2. SEC Identification Number
CS201619734
3. BIR Tax Identification No.
009-393-167
4. Exact name of issuer as specified in its charter
Chelsea Logistics and Infrastructure Holdings Corp.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Stella Hizon Reyes Road, Bo. Pampanga, Davao City
Postal Code
8000
8. Issuer's telephone number, including area code
+63 82 224 5373 / +63 2 8403 4015
9. Former name or former address, if changed since last report
n/a
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,821,977,615

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Chelsea Logistics and Infrastructure Holdings Corp.

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PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting
References: SRC Rule 17 (SEC Form 17-C) and
Sections 7 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Special Stockholders' Meeting

Background/Description of the Disclosure

In connection with the proposed amendment of Article Seventh of the Articles of Incorporation of the Company, the Board of Directors has set the Special Stockholders' meeting to consider this matter on October 6, 2020.

Type of Meeting

- Annual
 Special

Date of Approval by Board of Directors	Aug 11, 2020
Date of Stockholders' Meeting	Oct 6, 2020
Time	11 a.m.
Venue	Virtual (via Zoom)
Record Date	Sep 15, 2020
Agenda	<p>I. Call to Order II. Certification of Notice and Determination of Quorum III. Matters for Stockholders' Approval / Ratification a. Authority to increase the Authorized Capital Stock from Php 2,000,000,000.00 to Php 3,500,000,000.00 divided into Three Billion Four Hundred Ninety Million (3,490,000,000) Common Shares and Ten Million (10,000,000) Preferred Shares, both with the par value of One Peso (P 1.00) per share; Amendment of the Seventh Article of the Articles of Incorporation to effect the increase in the Authorized Capital Stock; b. Change in the feature of the Preferred Shares from Non-Convertible to Convertible; Amendment of the Seventh Article of the Articles of Incorporation to effect the change in the feature of the Preferred Shares; c. Ratification of the Board Approval to execute a Subscription Agreement with Global Kingdom Investments Limited for 500,000 Preferred Shares at the issue price of One Thousand Pesos (P 1,000.00) per shares.</p>

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End Date	N/A

Other Relevant Information

This disclosure on the Notice of Special Stockholders' Meeting was amended to reflect the record date of September 15, 2020, and also to provide information on the Agenda for the Special Stockholder' Meeting to be held on 6 October 2020.

Filed on behalf by:

Name	Ma. Henedina San Juan
Designation	Corporate Secretary