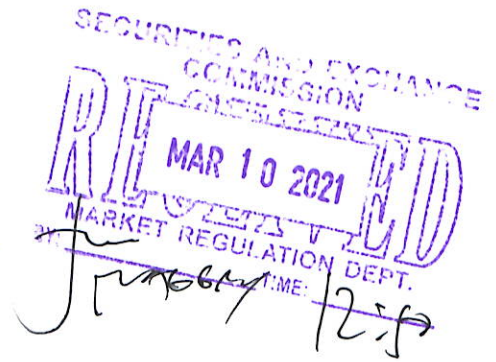


10 March 2021

VICENTE GRACIANO P. FELIZMENIO, JR.
Director
MARKET AND SECURITIES REGULATIONS DEPARTMENT
SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex, Roxas Blvd.
Pasay City



Dear Director Felizmenio,

We write in connection with the Annual Stockholders' Meeting of Chelsea Logistics and Infrastructure Holdings Corp. which was scheduled on March 29, 2021.

Due to the different safety and health protocols being implemented by local government units, the Corporation is unable to undertake activities required by its external auditors regarding the Corporation's assets located at different sites. Thus, the Corporation's audited financial statements cannot be completed in time for the scheduled Annual Stockholders' Meeting on March 29, 2021. For this reason, we are constrained to cancel our said Annual Stockholders' Meeting and reset the same to a later date.

We request your approval of the resetting of our Annual Stockholders' Meeting.

Very truly yours,



CHRYSS ALFONSUS V. DAMUY
President & CEO

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **10 March 2021**

Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS201619734** 3. BIR Tax Identification No. **009-393-167-000**

4. **CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.**

Exact name of issuer as specified in its charter

5. **6.** (SEC Use Only)

Industry Classification Code:

6. **METRO MANILA, PHILIPPINES**

Province, country or other jurisdiction of incorporation

7. **STELLA HIZON REYES ROAD, BO. PAMPANGA, DAVAO CITY** **8000**

Address of principal office

Postal Code

8. **+63 82 224 5373 / +63 2 8403 4015**

Issuer's telephone number, including area code

9. **N/A**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

COMMON SHARES

1,821,977,615 / Php27,716,826,139
(as of 31 December 2020)
(tentative)

11. Indicate the item numbers reported herein:

ITEM 9 - OTHER EVENTS
"POSTPONEMENT OF ANNUAL STOCKHOLDERS' MEETING"

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Chelsea Logistics and Infrastructure Holdings Corp. **10 March 2021**

Issuer

Date



MA. HENEDINA V. SAN JUAN
Corporate Secretary

**SECRETARY'S CERTIFICATE
CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.**

REPUBLIC OF THE PHILIPPINES)
Taguig City) S.S.

I, **MA. HENEDINA V. SAN JUAN**, of legal age, Filipino, with office address at 18th Floor, Udenna Tower, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig City, after being duly sworn in accordance with law, hereby depose and state:

1. I am the Corporate Secretary of **CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.** (the "Corporation"), a corporation duly organized and existing under Philippine laws with principal office address located at Stella Hizon Reyes Road, Bo. Pampanga, Davao City;

2. As Corporate Secretary, I take down the Minutes of the meetings of the stockholders and of the Board of Directors of the Corporation;

3. At the special meeting of the Board of Directors of the Corporation held on 10 March 2021, wherein a quorum was present and acted throughout, the following Resolution was unanimously approved and adopted:

"RESOLVED, That as safety and health protocols being implemented by local government units limit the Corporation's ability to undertake activities required by its external auditors for the audit of the Corporation's financial statements and the audited Financial Statements of the Corporation cannot be completed in time for the scheduled Annual Stockholders' Meeting on March 29, 2021, that the said Annual Stockholders' Meeting shall be postponed and reset to a later date to be determined by the Board of Directors."


IN WITNESS WHEREOF, I have hereunto affixed my signature on this 10 day of March 2021 at Taguig City.



MA. HENEDINA V. SAN JUAN
Corporate Secretary

SUBSCRIBED AND SWORN to before me this 10 day of March 2021 at Taguig City, affiant exhibited to me her Driver's License No. NO6-84-035705 valid until 01 Sept. 2022.

Doc. No. 445 ;
Page No. 89 ;
Book No. IV ;
Series of 2021.


Jacqueline D. Victoria Mejia
Appointment No. 57 (2020-2021)
Notary Public for and in Taguig City
Until December 31, 2021
APO 128, Pinarosa Building, Commonwealth
Bldg., Commonwealth Avenue, Taguig City 1632
Roll No. 34149 / 06-2-86
IBP No. 087047 / 12-10-19 / Pasig City
PTR No. 934991C / 1-7-20 / QC
MCLE Compliance No. VI-002073