

7 March 2023

VICENTE GRACIANO P. FELIZMENIO, JR.
Director
MARKET AND SECURITIES REGULATIONS DEPARTMENT
SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex, Roxas Blvd.
Pasay City

Dear Director Felizmenio,

We write in connection with the Annual Stockholders' Meeting of Chelsea Logistics and Infrastructure Holdings Corp. which in accordance with its By-Laws should be held on the last Monday of March of each year or on March 27, 2023.

Due to factors beyond its control, the Corporation's audited financial statements cannot be completed in time for the scheduled Annual Stockholders' Meeting on March 27, 2023. For this reason, we are constrained to postpone our said Annual Stockholders' Meeting and reset the same to April 24, 2023 (the last Monday of April).

We request your approval of the resetting of our Annual Stockholders' Meeting.

Very truly yours,



CHRYSS ALFONSUS V. DAMUY
President & CEO

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **7 March 2023**

Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS201619734** 3. BIR Tax Identification No. **009-393-167-000**

4. **CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.**

Exact name of issuer as specified in its charter

5.



Industry Classification Code:

6. **METRO MANILA, PHILIPPINES**

Province, country or other jurisdiction of incorporation

7. **STELLA HIZON REYES ROAD, BO. PAMPANGA, DAVAO CITY**

Address of principal office

8000

Postal Code

8. **+63 82 224 5373 / +63 2 8403 4015**

Issuer's telephone number, including area code

9. **N/A**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

COMMON SHARES

2,196,977,615* / Php 29,216,945,926
(as of 30 September 2022)

*includes partially paid shares of Udenna Corporation
which are not yet recorded in the books of the
Corporation's Stock Transfer Agent

11. Indicate the item numbers reported herein:

ITEM 9 - OTHER EVENTS 'Postponement of Annual Stockholders' Meeting'

Signatures

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Chelsea Logistics and Infrastructure Holdings Corp.

7 March 2023

Issuer

Date

MA. HENEDINA V. SAN JUAN
Corporate Secretary

SECRETARY'S CERTIFICATE
CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.

REPUBLIC OF THE PHILIPPINES)
Taguig City) S.S.

I, **MA. HENEDINA V. SAN JUAN**, of legal age, Filipino, with office address at 18th Floor, Udenna Tower, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig City, after being duly sworn in accordance with law, hereby depose and state:

1. I am the Corporate Secretary of **CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.** (the "Corporation"), a corporation duly organized and existing under Philippine laws with principal office address located at Stella Hizon Reyes Road, Bo. Pampanga, Davao City;

2. As Corporate Secretary, I take down the Minutes of the meetings of the stockholders and of the Board of Directors of the Corporation;

3. At the special meeting of the Board of Directors of the Corporation held on 7 March 2023, wherein a quorum was present and acted throughout, the following Resolution was unanimously approved and adopted:

"RESOLVED, As the Audited Financial Statements of the Corporation cannot be completed in time for the scheduled Annual Stockholders' Meeting on March 27, 2023, that the said Annual Stockholders' Meeting shall be postponed and reset to April 24, 2023;

RESOLVED FURTHER, In compliance with SEC Notice dated April 3, 2020, notice of the postponement of the Annual Stockholders' Meeting shall be submitted to the Securities and Exchange Commission and to the Philippine Stock Exchange within the period provided in said SEC Notice.'

IN WITNESS WHEREOF, I have hereunto affixed my signature on this 08 MAR 2023 day of March 2023 at Taguig City.


MA. HENEDINA V. SAN JUAN
Corporate Secretary

SUBSCRIBED AND SWORN to before me this 08 MAR 2023 day of March 2023 at Taguig City, affiant exhibited to me her Driver's License No. NO6-84-035705 valid until 01 Sept. 2032.

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Page No. 57 ;
Book No. ✓ ;
Series of 2023.


ATTY. ALYSSA MANNAH R. NUQUI
Appointment No. 31 (2023-2024)
Notary Public for Taguig City
Until December 31, 2024
21F Udenna Tower, Rizal Drive cor. 4th Avenue,
Bonifacio Global City, Taguig City
Roll No. 70319
PTR No. A-5785045/01-08-2023/Taguig City
IBP No. 237445/10-08-2022/Makati City
MCLE Compliance No. VII-0007519/04-14-2025