

28 March 2023

VICENTE GRACIANO P. FELIZMENIO, JR.
Director
MARKET AND SECURITIES REGULATIONS DEPARTMENT
SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex, Roxas Blvd.
Pasay City

Dear Director Felizmenio,

We had earlier written to request for the re-scheduling of the Annual Stockholders' Meeting of Chelsea Logistics and Infrastructure Holdings Corp. to April 24, 2023.

However, we have just been advised by our external auditors that the Corporation's audited financial statements have not yet been completed to date, and for this reason, we are constrained to again request the resetting of our Annual Stockholders' Meeting to May 9, 2023.

We request your approval of the resetting of our Annual Stockholders' Meeting.

Very truly yours,



CHRYSS ALFONSUS V. DAMUY
President & CEO

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **28 March 2023**

Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS201619734** 3. BIR Tax Identification No. **009-393-167-000**

4. **CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.**

Exact name of issuer as specified in its charter

5.

6.

Industry Classification Code:

6. **METRO MANILA, PHILIPPINES**

Province, country or other jurisdiction of incorporation

7. **STELLA HIZON REYES ROAD, BO. PAMPANGA, DAVAO CITY**

Address of principal office

8000

Postal Code

8. **+63 82 224 5373 / +63 2 8403 4015**

Issuer's telephone number, including area code

9. **N/A**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

COMMON SHARES

2,196,977,615* / Php 29,216,945,926
(as of 30 September 2022)

*includes partially paid shares of Udenna Corporation
which are not yet recorded in the books of the
Corporation's Stock Transfer Agent

11. Indicate the item numbers reported herein:

ITEM 9 - OTHER EVENTS 'Postponement of Annual Stockholders' Meeting'

Signatures

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Chelsea Logistics and Infrastructure Holdings Corp.

28 March 2023

Issuer

Date


MA. HENEDINA V. SAN JUAN
Corporate Secretary

**SECRETARY'S CERTIFICATE
CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.**

REPUBLIC OF THE PHILIPPINES)
Taguig City) S.S.

I, **MA. HENEDINA V. SAN JUAN**, of legal age, Filipino, with office address at 18th Floor, Udenna Tower, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig City, after being duly sworn in accordance with law, hereby depose and state:

1. I am the Corporate Secretary of **CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.** (the "Corporation"), a corporation duly organized and existing under Philippine laws with principal office address located at Stella Hizon Reyes Road, Bo. Pampanga, Davao City;

2. As Corporate Secretary, I take down the Minutes of the meetings of the stockholders and of the Board of Directors of the Corporation;

3. At the special meeting of the Board of Directors of the Corporation held on 28 March 2023, wherein a quorum was present and acted throughout, the following Resolution was unanimously approved and adopted:

"RESOLVED, As the Audited Financial Statements of the Corporation have not yet been completed in time for the scheduled Annual Stockholders' Meeting on April 24, 2023, that the said Annual Stockholders' Meeting shall be postponed and reset to May 9, 2023;

RESOLVED FURTHER, In compliance with SEC Notice dated April 3, 2020, notice of the postponement of the Annual Stockholders' Meeting shall be submitted to the Securities and Exchange Commission and to the Philippine Stock Exchange within the period provided in said SEC Notice.'

IN WITNESS WHEREOF, I have hereunto affixed my signature on this 28 MAR 2023 day of March 2023 at Taguig City.


MA. HENEDINA V. SAN JUAN
Corporate Secretary
28 MAR 2023

SUBSCRIBED AND SWORN to before me this ___day of March 2023 at Taguig City, affiant exhibited to me her Driver's License No. NO6-84-035705 valid until 01 Sept. 2032.

Doc. No. 471 ;
Page No. 1 ;
Book No. XXI ;
Series of 2023.


ATTY. IRISH S. PRECION
Notary Public for Taguig City
Appointment No. 23 (2023-2024)
Roll No. 69281/05.31.17 / IBP No. 197085/01.07.22
PTR No. A-5726883/01.03.23/Taguig City
MCLE Compliance No. VII-0020815 valid until 04-14-25
2nd Floor FTI Old Admin. Bldg. FTI Complex, Taguig City
precionirishs@gmail.com / 09988534549