

COMPANY FACTSHEET

Chelsea Logistics and Infrastructure Holdings Corp. is the publicly-listed shipping and logistics arm of the Udena Corporation. It is organized and registered with the Philippine Securities and Exchange Commission (SEC) on 26 August 2016 primarily to act as a holding company. Through its wholly-owned subsidiaries, Chelsea Logistics is engaged in the shipping transport and logistics business.



Chelsea Shipping Corp., one of the top 5 petroleum tankers in the country, is engaged in the conveyance or carriage of petroleum products, goods, wares, and merchandise of every kind and description. It provides maritime manpower solutions for the Group. It was incorporated in July 2006.



Trans-Asia Shipping Lines Inc., is one of the major shipping lines mainly operating in the Visayas and Mindanao regions with more than four decades of experience in the shipping industry. The acquisition by the Company of Trans-Asia Shipping and its subsidiaries was completed in the last quarter of 2016.



Starlite Ferries, Inc., carries passengers and rolling cargoes in the Southern Luzon and Visayas regions. It has established itself as the main choice of shippers for being customer-focused and by providing safe, comfortable and environmentally responsible marine transport services in the Southern Luzon and Visayas regions. Chelsea Logistics acquired Starlite Ferries in November 2017.



TASLI Services, Inc. is engaged in the shipping agency business and maritime operations & services. TSI provides cargo fulfillment and management services for Trans-Asia Shipping Lines, Inc. (TASLI) and handles the freight and cargo operations of Trans-Asia in Manila and Luzon. It was registered with the SEC on 10 September 2019.



The SuperCat Fast Ferry Corporation is engaged in the movement of passengers through primed sea ferry service. It operates a fleet of high-speed catamarans, plying the routes of Batangas, Bacolod, Cebu, Iloilo, Ormoc, Calapan, and Tagbilaran. The acquisition of SuperCat was completed in October 2019.



Worklink Services, Inc. offers nationwide logistics support (i.e. delivery of general cargo, trucking services, warehouse management, customs brokerage, manpower services, kinetic marketing services). It was acquired by Chelsea in November 2017.

2022 HIGHLIGHTS

72

VESSELS

- 22 RoPAX
- 9 Fast crafts
- 9 Cargo ships
- 15 Tankers
- 17 Tugboats

101.2

MILLION LITERS

Tanker fleet capacity

15,264

Passenger Capacity

349

Rolling Cargo Capacity

2,695

TEU

Cargo Capacity

77

Delivery Trucks

9,584

sqm

Warehouse Capacity



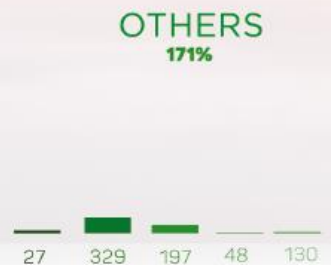
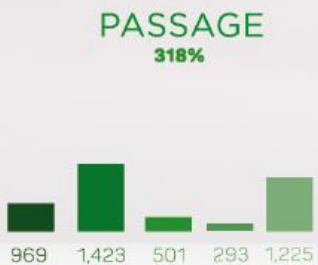
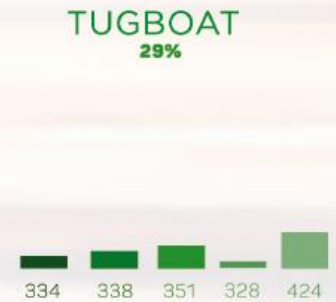
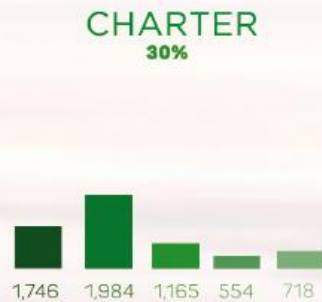
FINANCIAL HIGHLIGHTS

(in Millions)

	2018	2019	2020	2021	2022	
REVENUES	5,319	7,220	4,679	4,469	6,433	44%
GROSS PROFIT (LOSS)	1,489	1,631	-548	-439	763	274%
OPERATING PROFIT (LOSS)	589	635	-2,352	-1,930	-393	-80%
NET LOSS BEFORE TAX	-622	-972	-2,902	-3,971	-2,470	-38%
EBITDA	1,443	2,032	231	-12	959	8136%
TOTAL ASSETS	32,291	41,004	37,355	34,122	32,930	-3%
TOTAL LIABILITIES	19,366	28,551	27,869	28,472	29,155	2%
TOTAL EQUITY	12,925	12,454	9,486	5,650	3,775	-33%

REVENUE PER BUSINESS SEGMENT

(in Millions)



2018 2019 2020 2021 2022