

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **26 October 2023**

Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS201619734** 3. BIR Tax Identification No. **009-393-167-000**

4. **CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.**

Exact name of issuer as specified in its charter

5. 6.

Industry Classification Code:

6. **METRO MANILA, PHILIPPINES**

Province, country or other jurisdiction of incorporation

7. **STELLA HIZON REYES ROAD, BO. PAMPANGA, DAVAO CITY** **8000**

Address of principal office

Postal Code

8. **+63 82 224 5373 / +63 2 8403 4015**

Issuer's telephone number, including area code

9. **N/A**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

COMMON SHARES

2,274,768,615*/ Php 17,770,630,088**

*includes partially paid shares of Udenna Corporation which are
not yet recorded in the books of the Corporation's Stock Transfer Agent

**as of December 31, 2022

11. Indicate the item numbers reported herein:

ITEM 9 - OTHER EVENTS Issuance of Additional Shares

Pursuant to the Subscription and Debt Conversion Agreements executed with Metropolitan Bank & Trust Company (Metrobank) and the Members of the Board of Trustees of the Private Education Retirement Annuity Association (PERAA), in their Individual Capacities as Trustees of the PF (the PERAA Trustees), the Corporation issued a total of 77,791,000 Common shares from its unissued capital stock in favor of Metrobank and PERAA Trustees.

Signatures

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Chelsea Logistics and Infrastructure Holdings Corp.
Issuer

26 October 2023
Date



MA. HENEDINA V. SAN JUAN
Corporate Secretary