

11 April 2024

VICENTE GRACIANO P. FELIZMENIO, JR.
Director
MARKET AND SECURITIES REGULATIONS DEPARTMENT
SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex, Roxas Blvd.
Pasay City

Dear Director Felizmenio,

We write in connection with the submission of 2023 Annual Report under SEC Form 17-A of Chelsea Logistics and Infrastructure Holdings Corp. which is due for filing on 15 April 2024.

Please be informed that the Company has yet to finalize the review of its consolidated financial statements and it does not expect to complete such review by 15 April 2024 deadline. Since the non-financial portions of the Annual Report will be derived from the contents of the financial statements, the Company is constrained to defer the filing of its entire SEC Form 17-A to a later date.

In view of this, the Company respectfully requests the Securities and Exchange Commission, through the Market and Securities Regulations Department, for an extension of time to file the 2023 Annual Report (SEC Form 17-A) within the fifteen-day extension allowed by the implementing rules and regulations of the Securities Regulation Code, or until 30 April 2024.

Very truly yours,



MA. HENEDINA V. SAN JUAN
Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-L

NOTIFICATION OF INABILITY TO FILE ALL OR ANY PORTION OF SEC FORM 17-A OR 17-Q

Check One:

Form 17-A [✓] Form 17-Q []

Period-Ended Date of required filing..... 15 April 2024

Date of this report..... 11 April 2024

Nothing in this Form shall be construed to imply that the Commission has verified any information contained herein.

If this notification relates to a portion or portions of the filing checked above, identify the item(s) to which the notification relates:

1. SEC Identification Number CS201619734 2. BIR Tax Identification No. 009-393-167-000

3. CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP. Exact name of issuer as specified in its charter

4. METRO MANILA, PHILIPPINES Province, country or other jurisdiction of incorporation

5. Industry Classification Code: [] (SEC Use Only)

6. STELLA HIZON REYES ROAD, BO. PAMPANGA, DAVAO CITY 8000 Address of principal office Postal Code

7. +63 82 224 5373 / +63 2 8403 4015 Issuer's telephone number, including area code

8. N/A Former name, former address, and former fiscal year, if changed since last report.

9. Are any of the issuer's securities listed on a Stock Exchange?

Yes [✓] No []

If yes, disclose the name of such Stock Exchange and the class of securities listed therein:

PHILIPPINE STOCK EXCHANGE COMMON SHARES

Part I - Representations

If the subject report could not be filed without unreasonable effort or expense and the issuer seeks relief pursuant to SRC Rule 17-1, the following should be completed. (Check box if appropriate)

(a) The reasons described in reasonable detail in Part II of this Form could not be estimated without unreasonable effort or expense. []

(b) The subject annual report on SEC Form 17-A, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report on SEC Form 17-Q, or portion thereof, will be filed on or before the fifth day following the prescribed due date. [✓]

(c) The accountant's statement or other exhibit required by paragraph 3 of SRC Rule 17-1 has been attached if applicable. []

Part II - Narrative

State below in reasonable detail the reasons why SEC Form 17-A or SEC Form 17-Q, or portion thereof, could not be filed within the prescribed period. (Attach additional sheets if needed.)

The Company has yet to finalize the review of its consolidated financial statements.

Part III - Other Information

(a) Name, address and telephone number, including area code, and position/title of person to contact in regard to this notification

MA. HENEDINA V. SAN JUAN, Corporate Secretary

+63 917 5528746

(b) Have all other periodic reports required under Section 17 of the Code and under Sections 26 and 141 of the Corporation Code of the Philippines during the preceding 12 months, or for such shorter period that the issuer was required to file such report(s), been filed? If the answer is no, identify the report(s).

Yes No

Reports:

(c) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

SIGNATURE

Pursuant to the requirements of the SRC Rule 17-1, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.



MA. HENEDINA V. SAN JUAN
Corporate Secretary

Date 11 April 2024