

5 July 2024

OLIVER O. LEONARDO
Director
MARKET AND SECURITIES REGULATIONS DEPARTMENT
SECURITIES AND EXCHANGE COMMISSION
The SEC Headquarters, 7907 Makati Avenue
Salcedo Village, Bel-air, Makati City

Dear Director Leonardo,

We write in connection with the Annual Stockholders' Meeting of Chelsea Logistics and Infrastructure Holdings Corp. (the "Company") which in accordance with its By-Laws should be held on the last Monday of April of each year or on April 29, 2024.

The Company had earlier requested for approval of the re-setting of its Annual Stockholders' Meeting to July 9, 2024 because its consolidated audited financial statements could not be completed in time for the April 29, 2024 date of the said Meeting. To date, the audit of financial statements of four (4) of the Subsidiaries of the Company has not yet been finalized and for this reason, the consolidated financial statements of the Company cannot be completed. Thus, the Company is again constrained to postpone the Annual Stockholders' Meeting scheduled on July 9, 2024.

The Company will advise the Securities and Exchange Commission as soon as the definite date for re-setting of the Company's Annual Stockholders' Meeting has been determined by Management and the Board of Directors of the Company.

We request the Commission's approval of this request to cancel the July 9, 2024 setting of the Company's Annual Stockholders' Meeting.

Very truly yours,



CHRYSS ALFONSUS V. DAMUY
President & CEO

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **5 July 2024**

Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS201619734** 3. BIR Tax Identification No. **009-393-167-000**

4. **CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.**

Exact name of issuer as specified in its charter

5. 6.

Industry Classification Code:

6. **METRO MANILA, PHILIPPINES**

Province, country or other jurisdiction of incorporation

7. **STELLA HIZON REYES ROAD, BO. PAMPANGA, DAVAO CITY** **8000**

Address of principal office

Postal Code

8. **+63 82 224 5373 / +63 2 8403 4015**

Issuer's telephone number, including area code

9. **N/A**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

COMMON SHARES

2,274,768,615* / Php 17,770,630,088**

*includes partially paid shares of Udenna Corporation
which are not yet recorded in the books of the
Corporation's Stock Transfer Agent

**as of December 31, 2022

11. Indicate the item numbers reported herein:

ITEM 9 - OTHER EVENTS Postponement of Annual Stockholders' Meeting

Signatures

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Chelsea Logistics and Infrastructure Holdings Corp.

5 July 2024

Date



MA. HENEDINA V. SAN JUAN
Corporate Secretary

**SECRETARY'S CERTIFICATE OF
CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.**

REPUBLIC OF THE PHILIPPINES)
TAGUIG CITY) S.S.

I, **MA. HENEDINA V. SAN JUAN**, Filipino, of legal age, and with office address at 26th Floor, Fort Legend Tower, 3rd Ave. corner 31st St., Bonifacio Global City, Taguig City, after being duly sworn in accordance with law, hereby depose and state:

1. I am the duly elected Corporate Secretary of **CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.** (the "Corporation"), a corporation duly organized and existing under Philippine laws with principal office address at Stella Hizon Reyes Road, Bo. Pampanga, Lanang, Davao City;

2. As Corporate Secretary, I have in my custody the corporate books and records of the Corporation, including but not limited to the Minutes of the meetings of the Board of Directors and Stockholders of the Corporation;

3. At the meeting of the Board of Directors of the Corporation held on 5 July 2024, at which meeting a quorum was present and acted throughout, the following Resolution was unanimously approved and adopted:

"RESOLVED, As the Audited Financial Statements of the Corporation cannot be completed in time for the scheduled Annual Stockholders' Meeting on July 9, 2024, that the said Annual Stockholders' Meeting shall be postponed;

RESOLVED FURTHER, In compliance with SEC Notice dated April 3, 2020, notice of the postponement of the Annual Stockholders' Meeting shall be submitted to the Securities and Exchange Commission and to the Philippine Stock Exchange within the period provided in said SEC Notice."

4. The above Resolution has not been modified and is still in full force and effect.

IN WITNESS WHEREOF, I have hereunto affixed my signature on this 05 day of JUL 2024 at Taguig City.


MA. HENEDINA V. SAN JUAN
Corporate Secretary

SUBSCRIBED AND SWORN to before me this 05 day of JUL 2024 at Taguig City, affiant exhibited to me her [REDACTED]

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Page No. 79 ;
Book No. VII ;
Series of 2024.


ATTY. ALYSSA MANNAH R. NUQUI
Appointment No. 31 (2023-2024)
Notary Public for Taguig City
Until December 31, 2024
21F Udenna Tower, Rizal Drive cor.
4th Avenue, Bonifacio Global City, Taguig City
Roll No. 70319
PTR No. A-6129037/01-04-2024/Taguig City
IBP No. 407782/01-08-2024/Makati City
MCLE Compliance No. VII-0007519/04-14-2025