

FACT SHEET

Chelsea Logistics and Infrastructure Holdings Corp. is the publicly-listed shipping and logistics arm of the Udena Corporation. It is organized and registered with the Philippine Securities and Exchange Commission (SEC) on 26 August 2016 primarily to act as a holding company. Through its wholly-owned subsidiaries, Chelsea Logistics is engaged in the shipping transport and logistics business.



Chelsea Shipping Corp., one of the top 5 petroleum tankers in the country, is engaged in the conveyance or carriage of petroleum products, goods, wares, and merchandise of every kind and description. It provides maritime manpower solutions for the Group. It was incorporated in July 2006.



Trans-Asia Shipping Lines Inc., is one of the major shipping lines mainly operating in the Visayas and Mindanao regions with more than five decades of experience in the shipping industry. The acquisition by the Company of Trans-Asia Shipping and its subsidiaries was completed in the last quarter of 2016.



Starlite Ferries, Inc., carries passengers and rolling cargoes in the Southern Luzon, Visayas, and Mindanao regions. It has established itself as the main choice of shippers for being customer-focused and by providing safe, comfortable and environmentally responsible marine transport services. Chelsea Logistics acquired Starlite Ferries in November 2017.



TASLI Services, Incorporated is engaged in the shipping agency business and maritime operations and services. TSI provides cargo fulfillment and management services for Trans-Asia Shipping Lines, Inc. (TASLI) and handles the freight and cargo operations of Trans-Asia in Manila and Luzon. It was registered with the SEC on 10 September 2019.



The SuperCat Fast Ferry Corporation is engaged in the movement of passengers through sea ferry service. It operates a fleet of catamarans, plying the routes of Batangas, Bacolod, Cebu, Iloilo, Ormoc, Calapan, and Tagbilaran. The acquisition of SuperCat was completed in October 2019.



Worklink Services, Inc. offers nationwide logistics support (i.e. delivery of general cargo, trucking services, warehouse management, customs brokerage, manpower services, kinetic marketing services). It was acquired by Chelsea in November 2017.

2024 HIGHLIGHTS

70

VESSELS

22 RoPAX
8 Fast crafts
10 Cargo ships
15 Tankers
15 Tugboats

101.2

MILLION LITERS

Tanker fleet capacity

15,105

Passenger Capacity

349

Rolling Cargo Capacity

2,695

TEU

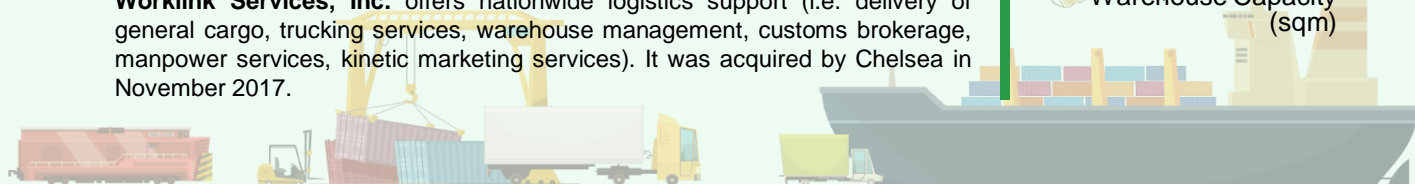
Cargo Capacity

75

Delivery Trucks

7,057

Warehouse Capacity
(sqm)



FINANCIAL HIGHLIGHTS

(in Millions)

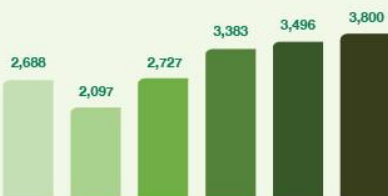
	2019	2020	2021	2022	2023	2024	
REVENUES	7,220	4,679	4,469	6,433	7,048	8,007	14%
GROSS PROFIT (LOSS)	1,631	(548)	(435)	791	1,449	1,457	1%
OPERATING PROFIT (LOSS)	635	(2,352)	(1,926)	(365)	(44)	431	(1085%)
NET INCOME (LOSS) BEFORE TAX	(972)	(2,902)	(3,969)	(2,475)	(1,047)	268	(126%)
EBITDA	2,032	231	(8)	987	1,541	2,072	34%
TOTAL ASSETS	41,004	37,355	34,463	33,286	32,951	31,413	(5%)
TOTAL LIABILITIES	28,551	27,869	28,856	29,558	29,047	27,152	(7%)
TOTAL EQUITY	12,454	9,486	5,607	3,727	3,904	4,261	9%

REVENUE PER BUSINESS SEGMENT

(in Millions)

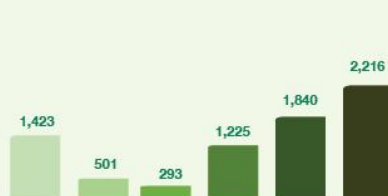
FREIGHT

9%



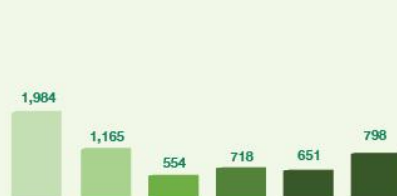
PASSAGE

20%



CHARTER

23%



TUGBOAT

8%



LOGISTICS

4%



OTHERS

50%

